Insurance premium tax
Exemption form

How does it affect your Bupa premium?

If your business and/or your employees are based in the Channel Islands or on the Isle of Man, you don't need to pay Insurance Premium Tax (IPT) on your policy.

Please let us know so we can take IPT off the cost of your cover. Our insurance premiums include IPT as standard.

What do I need to do?

If your business address is in the Channel Islands or Isle of Man and/or some of your employees work there, please complete the form below and return it to us.

Important information

- You only need to complete this form once to let us know you don't need to pay IPT.
- If you change address and are no longer exempt from paying IPT, you must let us know when your policy renews.
- Changes can only be made within six weeks of taking out or renewing your policy. They can't be backdated or updated within the policy year.

Our Privacy Notice explains how we take care of your personal information. For more information, please see **bupa.co.uk/privacy**

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SME/7418/DEC23

BHF 00050

IPT exemption declaration

Please complete this form using BLOCK CAPITALS and black ink. Please complete and sign this form and return it in an envelope to: Bupa, Bupa Place, 102 The Quays, Salford M50 3SP

☐ I confirm all or some of the employees covered by this policy are employed in the Channel Islands or the Isle of Man, and Bupa can rely on their addresses provided as part of the policy application.

Group name

Group secretary name

Bupa group number ☐☐☐☐☐☐☐☐☐☐☐☐

Work telephone number

Signature

Date D D M M Y Y Y Y