



Fair Value Assessment statement and results - 2023

Product name	Product Type	Customer Group	Assessment Date	Next review date	Does the Product Continue to Provide Fair Value? (2023) (Yes/No)	Last assessment result	Other info
Select (experience rated)	PMI/PMB/Stop Loss	Businesses	Feb-23	Feb-24	Yes	Fair Value (Feb-23)	
Bupa Care Products	PMI	Consumer	Mar-23	Mar-24	Yes	Fair Value (Mar-23)	<i>Closed to new business apart from XGS and specific affinity groups.</i>
Cash Plan 100	Cash Plan	Businesses	Mar-23	Mar-24	Yes	Fair Value (Mar-23)	
Bupa Wellbeing Health Expenses	Cash Plan	Businesses	Mar-23	Mar-24	Yes	Fair Value (Mar-23)	
Bupa Heartbeat	PMI	Consumer	Mar-23	N/A	Yes	Fair Value (Mar-23)	<i>Migrated to Bupa Health products.</i>
Mercia Health Benefits Options (with funeral grant)	Cash Plan	Businesses	Mar-23	Mar-24	Yes	Fair Value (Mar-23)	<i>Closed to new business.</i>
Mercia Health Benefits Standard (with funeral grant)	Cash Plan	Businesses	Mar-23	Mar-24	Yes	Fair Value (Mar-23)	<i>Closed to new business.</i>
Select (community/age rated)	PMI	Businesses	Apr- 23	Apr-24	Yes	Fair Value (Apr-23)	
Bupa Your Choice	PMI	Consumer	May-23	May-24	Yes	Fair Value (May-23)	

Bupa Standard and Premium	PMI	Consumer	May-23	May-24	Yes	Fair Value (May-23)	
Bupa Health	PMI	Consumer	Jun-23	Jun -24	Yes	Fair Value (Jun-23)	<i>Closed to new business.</i>
Dental Choice	Dental Insurance	Businesses	Jun-23	Jun-24	Yes	Fair Value (Jun-23)	
Dental Plan	Dental Insurance	Businesses	Jun-23	Jun-24	Yes	Fair Value (Jun-23)	
Client Choice	PMI	Consumer	Jul-23	N/A	Yes	Fair Value (Jul-23)	<i>Migrated to Bupa Health products.</i>
Employee Choice	PMI	Consumer	Jul-23	N/A	Yes	Fair Value (Jul-23)	<i>Migrated to Bupa Health products.</i>
Health Cover	PMI	Consumer	Jul-23	N/A	Yes	Fair Value (Jul-23)	<i>Migrated to Bupa Health products.</i>
Bupa By You	PMI	Consumer	Sep-23	Sep-24	Yes	Fair Value (Sep-23)	
Bupa Fundamentals Health Insurance	PMI	Consumer	Sep-23	Sep-24	Yes	Fair Value (Sep-23)	

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