



Fair Value Assessment statement and results - 2024

Product Name	Product Type	Customer Group	Fair Value Assessment Date	Does the Product Continue to Provide Fair Value	Next Fair Value Review Date	Other Info
Bupa Select (experience rated)	PMI/PMB/ Stop Loss	Business	Feb-24	Yes	Feb-25	
BupaCare	PMI	Consumer	Mar-24	Yes	Mar-25	
Cash Plan 100	Cash Plan	Business	Mar-24	Yes	Mar-25	
Bupa Wellbeing Health Expenses	Cash Plan	Business	Mar-24	Yes	Mar-25	
Mercia Health Benefits Options (with funeral grant)	Cash Plan	Business	Mar-24	Yes	Mar-25	Closed to new business
Mercia Health Benefits Standard (with funeral grant)	Cash Plan	Business	Mar-24	Yes	Mar-25	Closed to new business
Bupa Select (community/age rated)	PMI	Business	Apr-24	Yes	Apr-25	
Bupa Your Choice	PMI	Consumer	May-24	Yes	May-25	
Bupa Standard & Premium	PMI	Consumer	May-24	Yes	May-25	
Bupa Health	PMI	Consumer	Jun-24	Yes	Jun-25	Closed to new business except XGS and specific affinity groups
Dental Choice	Dental Insurance	Business	Jun-24	Yes	Jun-25	
Dental Plan	Dental Insurance	Business	Jun-24	Yes	Jun-25	
Bupa By You	PMI	Consumer	Jul-24	Yes	Jul-25	
Bupa Fundamental Health Insurance	PMI	Consumer	Jul-24	Yes	Jul-25	Closed to new business

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