

Fair Value Assessment statement and results



Product name	Product Type	Customer Segment	Fair Value Assessment date	Does the product continue to offer fair value?	Next Fair Value Assessment date	Other information
Bupa Your Choice	PMI	Consumer	Nov-25	Yes	Nov-26	Closed to new business
Bupa Standard and Premium	PMI	Consumer	Nov-25	Yes	Nov-26	Closed to new business
Bupa By You	PMI	Consumer	Dec-25	Yes	Dec-26	
Bupa Fundamental Health Insurance	PMI	Consumer	Dec-25	Yes	Dec-26	Closed to new business
B2B Dental Plan	Dental	SME/Corporate	Dec-25	Yes	Dec-26	
Bupa Select (community/age rated)	PMI	SME	Feb-26	Yes	Feb-27	
Bupa Select (experience rated)	PMI (including stop loss)	Corporate	Feb-26	Yes	Feb-27	
B2B Cash Plan	Cash Plan	SME/Corporate	Feb-26	Yes	Feb-27	
B2B Dental Choice	Dental	SME/Corporate	Mar-26	Yes	Mar-27	
B2C Cash Plan	Cash Plan	Consumer	Mar-26	Yes	N/A	Closed to new business and renewal. No further FVA to be conducted as product has now closed
Bupa Health	PMI	Consumer	Mar-26	Yes	Mar-27	Closed to new business except XGS and specific affinity groups
B2C Dental Cover	Dental	Consumer	Apr-26	Yes	N/A	Closed to new business and renewal. No further FVA to be conducted as product has now closed

* Please note that due to revised product governance regulations, the date when the next fair value assessment takes place may change, depending on the risks of customer harm observed within the product. This may mean the fair value assessment is completed sooner or later than the indicated date. This table will be updated to reflect any changes to the proposed schedule.

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