

Personal effects, baggage, money and legal protection claim form



Please send completed claim forms with original, not photocopied documents to: **Bupa Travel Claims, Willow House, Pine Trees, Chertsey Lane, Staines, Middlesex TW18 3DZ United Kingdom.**

If you have any questions, please contact our customer service team by telephone: **+44 (0)1134 950 962*** or by email: **btravcustserv@bupa.com†**

Address

Name

Important

Please keep a separate note of this claim reference number and quote it whenever you contact us. (If downloaded from our website, the claim reference number will be allocated when your claim form is received by us).

Claim reference

Date

Thank you for requesting a claim form. Please ensure that you complete it fully and return it to us within 28 days of the end of your trip or as soon as reasonably possible thereafter. Page 6 of this claim form includes a declaration which you are required to read and date. Failure to do so may cause delays in the processing of your claim.

Please check that all your details are correct and amend if necessary.

Supporting documentation required

Please ensure you enclose the following original, not photocopied, documents if not already sent.

- | | |
|--|--------------------------|
| 1) Evidence of the trip, such as the holiday booking invoice or original travel tickets. Please note this documentation should also demonstrate that your travel was from and back to your country of residence within the insurance period. | <input type="checkbox"/> |
| 2) For damaged items, including suitcases, please obtain a repairer's estimate or confirmation of damage beyond repair. | <input type="checkbox"/> |
| 3) Receipts or other evidence of value for the items on the claim form. Estimates for replacement are not acceptable, however, we will accept a retailer-certified copy of an original receipt. | <input type="checkbox"/> |
| 4) The police, airline or other relevant reports (loss or damage caused by a carrier ie airline, coach operator, ferry company etc. should be supported with a Property Irregularity Report (PIR)/incident report which should be obtained from them). | <input type="checkbox"/> |
| 5) Currency transaction slips or bank statements for money losses. | <input type="checkbox"/> |
| 6) Flight tickets and baggage tags, if applicable. | <input type="checkbox"/> |
| 7) Baggage delay claims – written confirmation from the carrier confirming the period of the loss of your luggage. | <input type="checkbox"/> |
| 8) If you are claiming for 'business machines' whilst on a leisure trip you will need to provide written confirmation from your company that you were required to utilise the item/s whilst abroad for business purposes. | <input type="checkbox"/> |
| 9) If you are claiming for personal legal protection or personal legal responsibility, we will need a full account of the event, any reports (police, witness), evidence of any costs (invoices), correspondence from any solicitors or documents relating to the legal claim (compensation offers etc). | <input type="checkbox"/> |

Contacting you in relation to your claim

If you have no objection, in an effort to promote speedier and more customer friendly claims handling, we may find it easier to telephone and/or email you during the course of our normal working hours to discuss your claim and/or request further details.

If you do not wish to be contacted by either of these methods then please tick here.

*The customer service helpline is open 8.30am to 6pm Monday to Friday and 9am to 1pm Saturdays. We are closed public holidays. We may record or monitor our calls.
†Please be aware information submitted to us via email is normally unsecure and may be copied, read or altered by others before it reaches us.

PLEASE FULLY COMPLETE THIS FORM USING BLOCK CAPITALS

Failure to fully complete the form may cause delays in processing your claim.

Your personal details

(To see how we use your information, please read our privacy notice on page 6.)

1. Claimant's title Mr/Mrs/Miss/Ms/Dr/Other (please circle)

Forenames

Surname

2. Address

Postcode

Country

3. Daytime contact number

Mobile number

Email

4. Occupation

Date of birth

D	D	M	M	Y	Y	Y	Y
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5. The country(ies) visited/intended to visit

6. a) Your policy number

b) For business schemes, please advise us of the following:

The company name

Name of the employee

Relationship to claimant (if different)

7. The period of your trip giving total number of days

From

To

Total no. of days

8. The date on which your trip was first booked

D	D	M	M	Y	Y	Y	Y
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Purpose of trip (Please tick as appropriate)

Business

Leisure

9. Please advise the exact circumstances of how the loss, theft, damage or destruction occurred. Please continue on page 5 if necessary.

Date

D	D	M	M	Y	Y	Y	Y
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Time

Place

Circumstances

10. To whom was this incident reported? Note that the original report must be submitted with this claim.

Your personal details (continued)

11. Have you received any payment from your resort representative, airline or other source?
If yes, please advise what you have received, and from whom.

Yes No

Amount

12. For baggage delay claims only: Please confirm the approximate length of time you were without your baggage.

13. Have you ever made any previous personal property, money losses, theft or damage claims?
If yes, please supply the following information:

Yes No

Incident

Insurer

Reference

Date

Incident

Insurer

Reference

Date

14. a) Certain household contents insurance policies provide Travel Insurance. Do you have a household contents insurance policy or if you are living with your parents do they have a policy?
If Yes, please supply the details below:

Yes No

Name

Branch address

Policy number

b) Do you have any other insurance which may cover the items claimed?
If yes, please supply details of the policy(ies).

Yes No

c) Was a credit card used to pay all or part of the trip cost?
If Yes, please supply the details below:

Yes No

Type of card

Cardholder's name

Name of card issuer

Last 4 digits of your credit card number (For data security we don't need the full number.)

If this claim is for more than one person, please complete the details below:

Name

Date of birth

Relationship to main insured

Name

Date of birth

Relationship to main insured

Name

Date of birth

Relationship to main insured

Baggage and personal effects claims only

Note Please itemise in the table below all of the items that you wish to claim for. With regard to claims for baggage delay, please detail all emergency purchases made. We will not be able to consider claims until full details have been provided.

Full description (including make and model of item, if applicable)	Initials of owner	Date of purchase/ age of item	City and country of purchase	Purchase price	Payment method: Cash/Cheque/ Credit card	Amount claimed (currency)
Total						

If necessary, please continue on a separate sheet, using the same format.

Personal money claims only

Initials of owner of currency	Type and amount of currency	Rate of exchange at purchase	Receipt YES/NO	Amount claimed

Declaration

Please read the following carefully.

Prior to returning the claim form please study the policy wording and read the terms and conditions as they relate to your claim. Please note that Bupa are not responsible for the costs of obtaining documentation in support of the claim.

The information on this form will be used by us to deal with any claim. We may also pass this to any other insurers and organisations involved in dealing with any claim. In order to detect, prevent and help with the prosecution of financial crime, we may share information with fraud prevention or law enforcement agencies, and other organisations. If we suspect fraudulent activity we may inform the person or organisation who administers or funds your Bupa services.

Declaration

I/We declare that the information contained within this claim is true and correct to the best of my/our knowledge and belief.

I/We have not withheld any information within my/our knowledge connected with this claim.

I/We agree to provide any further information or documentation as may be reasonably required.

I/We give to Bupa all rights of recovery/salvage of any person or organisation and will do whatever else is necessary to secure such rights.

Submission of this claim is validation that the content is true and accurate.

Date

Privacy notice – in brief

This privacy notice should be read alongside our full privacy notice. The full notice and a list of the trading companies that make up the Bupa group, can be found at bupa.co.uk/privacy. By providing your information, you consent to the use of your data and information as described in the full privacy notice and cookie policy. If we make a change to any of the ways in which we process personal information, we will update this notice on bupa.co.uk/privacy so please check back regularly for updates. You can also email dataprotection@bupa.com and ask us to send you the latest version at any time.

Personal information

In providing you with our services, Bupa may handle your personal information, which may include sensitive personal information such as medical information. We are very aware that you trust us to keep this information confidential and that is why we comply with UK data protection law and follow medical confidentiality guidelines.

Securing information

We are committed to keeping your personal information secure. We have put in place physical, electronic and operational procedures intended to safeguard and secure the information we collect.

Information we may hold about you

The information we hold about you may include personal and sensitive personal information. We may collect this information during contacts we have with you or with third parties who provide information about you, and from other sources including from your use of websites and other digital platforms.

When we collect your information

Information about you is collected when you engage with Bupa or the Bupa group of companies either by entering into a contract with Bupa, submitting a query or enquiry, applying for a quote or policy or participating in marketing activity.

We may collect personal information about you from other people when you are named in an application form or as a dependant under a scheme, when we process an application or claim or when we obtain medical reports, or when we liaise with your family, employer, health professional or other treatment or benefit provider. You confirm that you consent to Bupa obtaining medical and billing information from your treatment provider relating to claims or complaints you may make.

Using your information

We use your personal information to provide you with our services, and to improve and extend our services.

Sharing information

Information about you may be shared by the companies in the Bupa group to enable us to manage our relationship with you as a Bupa customer and update and improve our records. Bupa works with other individuals and organisations to provide our services to you. This may involve them handling your personal information, which may be done outside of the European Economic Area. We ensure that the confidentiality and security of your personal information is protected by contractual restrictions and service monitoring.

You may receive Bupa private medical services where another member of your family is the main member of the scheme or services. In that case we send all membership documents and confirmation of how we have dealt with any claim you make to the main member. You may receive Bupa services where your employer, or the employer of another member of your family, is the policyholder or pays for the scheme or services. In that case, we may share your information with the employer, the employer's insurance broker, or the trustees of your scheme. This will be explained in your policy documents.

Keeping information

We will only keep your personal information for as long as is necessary and in accordance with UK law.

Keeping you informed

The Bupa group would like to let you know more about our products and services. From time to time we might contact you (by post, email, phone or SMS text) with information we think might interest you. If you do not wish to receive marketing information, or at any time you change your mind about receiving these messages, please contact the Bupa UK Information Governance Team, their contact details can be found below.

Accessing information

If you have any data protection queries, please contact the Bupa UK Information Governance team on dataprotection@bupa.com or write to **4 Pine Trees, Chertsey Lane, Staines-upon-Thames TW18 3DZ**

You should also contact the team if you would like a copy of the personal information we hold about you and to ask us to correct or remove (where justified) any inaccurate information.

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